New home statistics review

Q3 2020

Home statistics review

NHBC statistics represent a unique source of detailed up-to-date information on new home construction and the house-building industry. The figures relate to new homes registered with NHBC for its ten-year warranty, which covers circa 75 to 80 per cent of all new homes built in the UK and are a lead indicator of house-building activity.

83,359

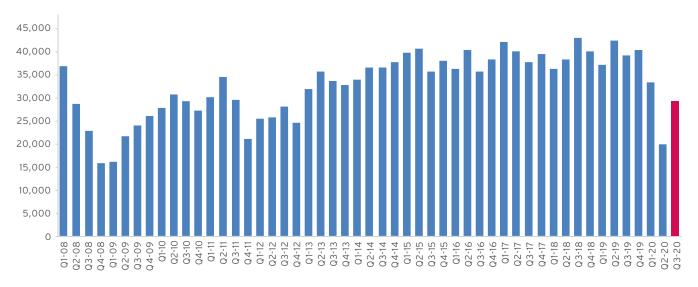
new homes registered Jan to Sept 2020 54,158

new homes registered in the private sector Jan to Sept 2020 29,201

new homes registered in the affordable & build to rent sector Jan to Sept 2020 76,154

new home completions Jan to Sept 2020

New-build registrations - quarter on quarter comparison



Source: NHBC (Appendix table 3)

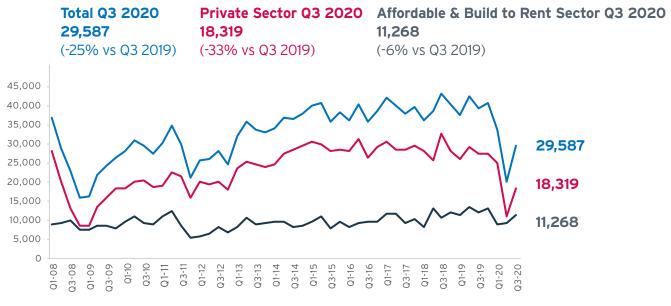
Headline results

- 83,359 new homes registered YTD (Jan to Sept 2020), 30% decrease on the same period last year
- 76,154 new home completions Jan to Sept 2020, 30% decrease on the same period last year
- 29,587 homes registered in Q3 2020, 25% decrease on the same period last year
- 18,319 homes registered in the private sector, 33% decrease on the same period last year
- 11,268 homes registered in the affordable & build to rent sector, 6% decrease on the same period last year
- 33,440 new home completions in Q3 2020, 4% decrease on the same period last year



Analysis of new home registrations

New build registrations - private and affordable & build to rent sector



Source: NHBC (Appendix table 3)

UK house types

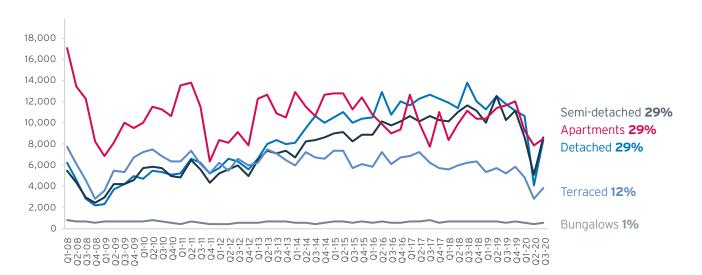
8,537
Semi-detached

8,459
Apartments

8,375Detached

3,751Terraced

465
Bungalows



Source: NHBC (Appendix table 4)

Table 1: Registrations by month - year to date

	PRIVATE SECTOR	AFFORDABLE & BUILD TO RENT SECTOR	TOTAL
Jan-20	8,006	2,880	10,886
Feb-20	9,037	3,208	12,245
Mar-20	7,931	2,608	10,539
Apr-20	1,728	2,536	4,264
May-20	2,135	1,692	3,827
Jun-20	7,002	5,009	12,011
Jul-20	5,392	4,391	9,783
Aug-20	6,354	1,974	8,328
Sep-20	6,573	4,903	11,476

Table 2: Completions by month - year to date

	PRIVATE SECTOR	AFFORDABLE & BUILD TO RENT SECTOR	TOTAL
Jan-20	5,927	2,819	8,746
Feb-20	7,075	2,882	9,957
Mar-20	8,811	4,155	12,966
Apr-20	914	442	1,356
May-20	1,824	765	2,589
Jun-20	5,057	2,043	7,100
Jul-20	7,325	3,326	10,651
Aug-20	7,633	2,931	10,564
Sep-20	8,814	3,411	12,225

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- 3. Nationally NHBC provides warranties on circa 75-80% of new homes built in the UK (including the Isle of Man).
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Table 3: New build registrations - private and affordable & build to rent sector

QUARTER- YEAR	PRIVATE	AFFORDABLE & BUILD TO RENT	TOTAL
Q1-08	28,305	8,782	37,087
Q2-08	19,959	9,090	29,049
Q3-08	12,988	10,065	23,053
Q4-08	8,695	7,381	16,076
Q1-09	8,671	7,527	16,198
Q2-09	13,499	8,453	21,952
Q3-09	15,944	8,399	24,343
Q4-09	18,470	7,875	26,345
Q1-10	18,428	9,690	28,118
Q2-10	20,052	10,847	30,899
Q3-10	20,507	9,137	29,644
Q4-10	18,654	8,813	27,467
Q1-11	19,219	11,016	30,235
Q2-11	22,435	12,414	34,849
Q3-11	21,485	8,396	29,881
Q4-11	15,911	5,371	21,282
Q1-12	20,088	5,702	25,790
Q2-12	19,504	6,556	26,060
Q3-12	20,172	8,206	28,378
Q4-12	18,044	6,653	24,697
Q1-13	23,757	8,301	32,058
Q2-13	25,372	10,646	36,018
Q3-13	24,853	8,998	33,851
Q4-13	23,925	9,052	32,977
Q1-14	24,624	9,564	34,188
Q2-14	27,380	9,576	36,956

QUARTER- YEAR	PRIVATE	AFFORDABLE & BUILD TO RENT	TOTAL
Q3-14	28,694	8,040	36,734
Q4-14	29,672	8,474	38,146
Q1-15	30,597	9,611	40,208
Q2-15	30,039	10,808	40,847
Q3-15	28,150	7,682	35,832
Q4-15	28,609	9,701	38,310
Q1-16	28,120	8,323	36,443
Q2-16	31,316	9,357	40,673
Q3-16	26,519	9,406	35,925
Q4-16	29,121	9,563	38,684
Q1-17	30,781	11,547	42,328
Q2-17	28,640	11,608	40,248
Q3-17	28,579	9,299	37,878
Q4-17	29,456	10,304	39,760
Q1-18	28,206	8,212	36,418
Q2-18	25,696	13,044	38,740
Q3-18	32,828	10,520	43,348
Q4-18	28,275	12,126	40,401
Q1-19	26,144	11,384	37,528
Q2-19	29,313	13,267	42,580
Q3-19	27,375	11,993	39,368
Q4-19	27,649	13,110	40,759
Q1-20	24,974	8,696	33,670
Q2-20	10,865	9,237	20,102
Q3-20	18,319	11,268	29,587

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Table 4: Q3 UK house types

	DETACHED HOUSES	SEMI-DETACHED HOUSES	TERRACED HOUSES	APARTMENTS	BUNGALOWS
Q3-08	2,765	2,869	4,526	12,239	654
Q3-09	4,206	4,139	5,328	10,021	649
Q3-10	5,338	5,667	6,770	11,233	636
Q3-11	6,135	5,617	6,109	11,515	505
Q3-12	6,269	5,888	6,611	9,130	480
Q3-13	8,284	7,026	7,050	10,878	613
Q3-14	10,596	8,309	6,742	10,664	423
Q3-15	10,028	8,254	5,696	11,291	563
Q3-16	10,678	9,790	6,014	8,944	499
Q3-17	12,608	10,611	6,190	7,712	757
Q3-18	13,770	11,596	6,241	11,130	611
Q3-19	11,772	10,281	5,193	11,630	492
Q3-20	8,375	8,537	3,751	8,459	465

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Table 5: Q3 regional registrations

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
	Q3												
North East	326	876	1,122	917	1,138	942	1,237	1,205	1,556	2,071	2,168	1,848	986
North West	1,151	1,588	2,296	2,195	2,356	3,074	3,174	3,185	4,781	4,618	4,247	3,151	3,631
Yorkshire & Humberside	1,284	1,209	1,568	1,778	1,324	1,944	2,567	1,621	2,293	2,098	2,922	2,281	1,594
West Midlands	1,538	1,343	1,869	2,501	2,228	2,593	3,910	3,080	2,745	3,511	3,138	4,760	2,280
East Midlands	1,833	1,932	2,359	2,010	2,044	2,929	2,754	3,014	2,488	3,574	3,071	3,230	2,312
Eastern	3,586	3,388	2,732	3,214	2,614	3,604	3,842	3,670	3,573	3,991	3,808	4,207	3,228
South West	2,562	2,878	3,839	2,851	3,490	3,538	3,454	3,419	3,936	3,444	4,604	3,054	2,965
London	3,904	3,701	4,297	5,911	4,762	5,330	5,641	6,888	3,858	2,479	5,965	5,131	5,111
South East	3,925	3,967	5,516	4,501	4,870	5,919	5,026	4,071	6,362	6,688	7,006	6,706	4,072
Scotland	1,648	1,648	2,012	2,172	2,004	2,715	3,051	3,267	2,030	3,020	3,681	2,820	1,746
Wales	618	757	1,223	1,176	1,150	829	1,353	1,413	1,296	1,637	1,473	1,043	864
Northern Ireland & IOM	678	1,056	811	655	398	434	725	999	1,007	747	1,265	1,137	798

Table 6: Q3 regional completions

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
	Q3												
North East	1,053	831	908	914	872	823	1,105	1,191	1,366	1,315	1,371	1,478	1,219
North West	2,677	2,061	1,747	2,071	1,690	2,105	2,533	2,891	3,011	3,326	3,351	3,565	3,447
Yorkshire & Humberside	2,268	1,498	1,512	1,720	1,132	1,471	1,438	1,670	2,173	1,945	2,034	2,411	1,964
West Midlands	2,035	1,810	1,790	1,941	1,912	2,088	2,074	2,902	2,726	2,943	2,920	3,011	3,337
East Midlands	2,045	2,226	2,031	1,837	1,770	1,825	2,346	2,544	2,956	2,812	2,852	2,875	2,828
Eastern	3,616	3,412	3,089	2,927	2,735	2,974	2,871	3,097	3,220	3,384	3,605	4,129	3,823
South West	3,184	2,526	2,833	2,787	2,412	2,604	2,418	2,766	3,117	3,092	2,918	2,926	2,697
London	3,984	3,551	2,501	2,994	3,878	3,309	3,410	6,244	5,565	4,683	4,192	4,166	4,344
South East	5,794	4,288	4,063	3,902	4,174	3,850	3,576	4,239	5,003	5,124	4,846	5,350	4,899
Scotland	3,295	2,015	2,110	1,889	1,936	2,428	2,257	2,479	2,726	2,453	2,709	2,850	2,739
Wales	1,008	871	811	782	859	963	987	1,091	1,051	882	1,054	1,235	1,177
Northern Ireland & IOM	1,187	1,056	837	658	644	599	672	682	773	829	741	922	966

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